

# PineBridge Investments: Focused on Active, High-Conviction Investing



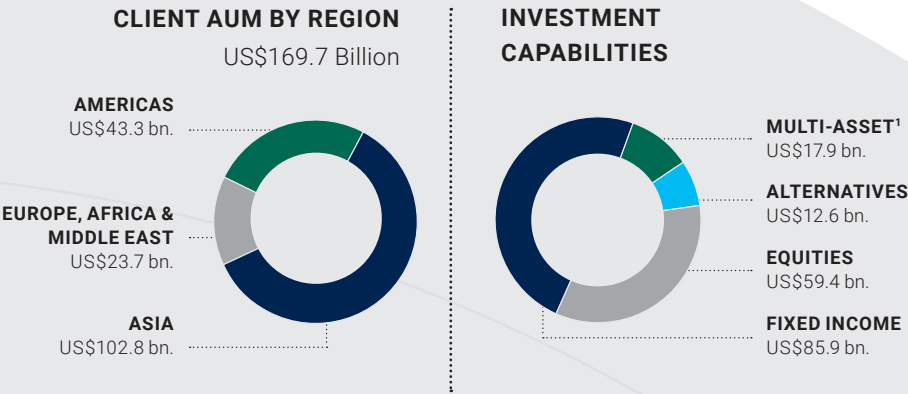
We employ an active approach across our platform, building portfolios with a high level of conviction.

Independent since 2010,  
we draw on decades of  
experience managing money  
for sophisticated investors

US\$169.7 billion in assets  
under management

Approximately 230  
investment professionals<sup>2</sup>  
across asset classes

24 offices serving clients  
around the world



INVESTMENT CAPABILITIES

## MULTI-ASSET

**Total Return Opportunities**  
Across 80+ Asset Classes

Our multi-asset strategies seek total returns by dynamically adjusting to global market conditions, whether risk-on or risk-off.

Dynamic Asset Allocation  
Balanced & Lifestyle Funds  
Strategic Partnerships

## FIXED INCOME

**Yield That Is Ahead of the Curve**

We actively navigate every shift in cycles and markets to uncover credit opportunities to help clients protect their investments and generate excess returns.

Developed Markets Investment Grade  
Emerging Markets Debt  
Leveraged Finance  
Multi-Sector

## EQUITIES

**Early Recognition of Extraordinary Businesses**

Our emphasis is on finding those rare companies that can generate consistent returns in any environment – before others recognize their worth.

Fundamental and Quantitative  
Global, Regional, Country-Specific  
Developed and Emerging Markets

## ALTERNATIVES

**A Focus on Select Private Market Opportunities**

We capitalize on middle-market opportunities where we believe unrecognized growth potential resides.

Direct Lending: Senior Loan Financing  
Primary & Secondary Private Funds;  
Co-investments  
Real Estate

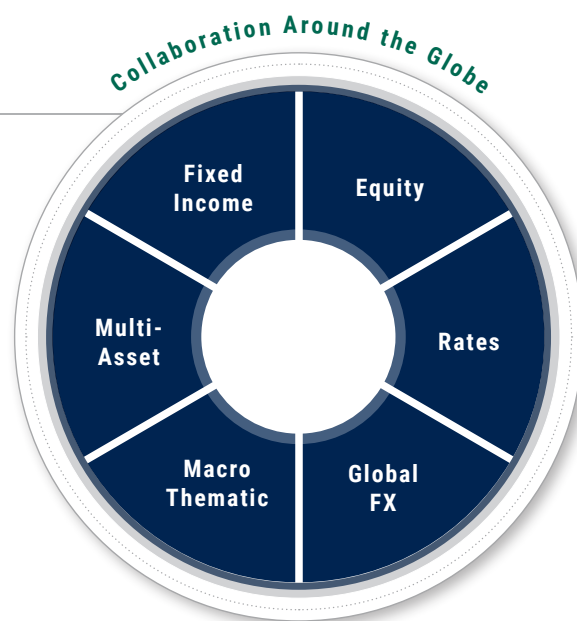
AUM as of 30 June 2024 includes US\$69.5 billion (US\$40.3 billion equities, US\$22.3 billion fixed income, US\$6.8 billion multi-asset and US\$49.1 million alternatives) of assets managed by joint ventures or other entities not wholly owned by PineBridge Investments. AUM also includes PineBridge Benson Elliot Real Estate AUM of US\$4.0 billion.

<sup>1</sup> Multi-Asset includes US\$6.1 billion allocated opportunistically by the Multi-Asset team to PineBridge equity, fixed income and alternative strategies.

<sup>2</sup> Investment professionals include portfolio managers, research analysts, traders, portfolio strategists and product specialists, and are subject to change.

## Our Collaborative Culture: Cultivating the Best Ideas

Open sharing of information and debate of differing viewpoints help us uncover opportunities and identify risks across our investment platform. Our collaborative asset class investment forums bring teams together regularly across disciplines, markets, and regions of the world – offering global perspective with local insights to generate the best investment ideas.



## An Integrated Approach to Responsibility

Our collaborative culture also informs our integrated approach to ESG investment and corporate responsibility. We believe businesses that are sustainable create the most value for investors and for society at large – and this is true both for ourselves as a firm and for the companies in which we invest.

We began our sustainable investing journey in 2006, when our investment teams integrated ESG principles into their processes. As part of our continued commitment, we became a signatory of the United Nations Principles for Responsible Investment in 2015, formed our own Corporate Responsibility Steering Committee in 2019, and instituted a Global Head of Corporate Responsibility in 2021.

### Corporate Responsibility Steering Committee



Learn more at <https://pinebridge.com/corporateresponsibility>

# 24 Offices Serving Clients Around the World

Our mission is to exceed our clients' expectations on every level, every day. Our organization delivers the structure and reach of a **global investment manager** with the **client-focused culture** of a **private company**.

## Americas

### New York<sup>1</sup>

Fort Lauderdale  
Houston  
Los Angeles  
Mexico City  
Santiago  
Westport

## Europe, Africa & Middle East

### London<sup>1</sup>

Amsterdam  
Dubai<sup>2</sup>  
Dublin  
Munich  
Paris  
Stockholm  
Zurich

## Asia Pacific

### Hong Kong<sup>1</sup>

Kaohsiung City  
Kuala Lumpur  
Melbourne  
Mumbai  
Singapore  
Taichung  
Taipei  
Tokyo

As of 30 June 2024.

<sup>1</sup> The firm's corporate headquarters are in New York City. London and Hong Kong are regional headquarters.

<sup>2</sup> Dubai is a representative office of PineBridge Investments Europe Limited.

## Disclosure Statement

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