

PineBridge Investments: Focused on Active, High-Conviction Investing



We employ an active approach across our platform, building portfolios with a high level of conviction.

Independent since 2010, we draw on decades of experience managing money for sophisticated investors

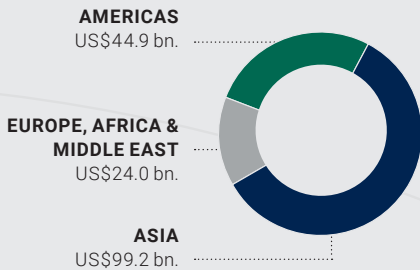
US\$168.2 billion in assets under management

Approximately 230 investment professionals² across asset classes

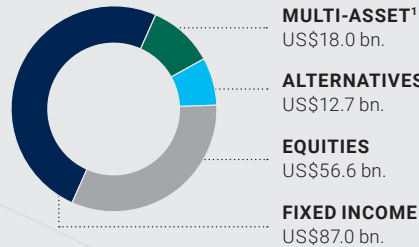
24 offices serving clients around the world

CLIENT AUM BY REGION

US\$168.2 Billion



INVESTMENT CAPABILITIES



INVESTMENT CAPABILITIES

MULTI-ASSET

Total Return Opportunities Across 80+ Asset Classes

Our multi-asset strategies seek total returns by dynamically adjusting to global market conditions, whether risk-on or risk-off.

Dynamic Asset Allocation

Balanced & Lifestyle Funds

Strategic Partnerships

FIXED INCOME

Yield That Is **Ahead of the Curve**

We actively navigate every shift in cycles and markets to uncover credit opportunities to help clients protect their investments and generate excess returns.

Developed Markets Investment Grade

Emerging Markets Debt

Leveraged Finance

Multi-Sector

EQUITIES

Early Recognition of Extraordinary Businesses

Our emphasis is on finding those rare companies that can generate consistent returns in any environment – before others recognize their worth.

Fundamental and Quantitative

Global, Regional, Country-Specific

Developed and Emerging Markets

ALTERNATIVES

A Focus on Select Private Market Opportunities

We capitalize on middle-market opportunities where we believe unrecognized growth potential resides.

Direct Lending: Senior Loan Financing

Primary & Secondary Private Funds; Co-investments

Real Estate

AUM as of 31 March 2024 includes US\$65.4 billion (US\$37.9 billion equities, US\$21.1 billion fixed income, US\$6.4 billion multi-asset and US\$45.0 million alternatives) of assets managed by joint ventures or other entities not wholly owned by PineBridge Investments. AUM also includes PineBridge Benson Elliot Real Estate AUM of US\$4.1 billion.

¹ Multi-Asset includes US\$6.2 billion allocated opportunistically by the Multi-Asset team to PineBridge equity, fixed income and alternative strategies.

² Investment professionals include portfolio managers, research analysts, traders, portfolio strategists and product specialists, and are subject to change.

Our Collaborative Culture: Cultivating the Best Ideas

Open sharing of information and debate of differing viewpoints help us uncover opportunities and identify risks across our investment platform. Our collaborative asset class investment forums bring teams together regularly across disciplines, markets, and regions of the world – offering global perspective with local insights to generate the best investment ideas.



An Integrated Approach to Responsibility

Our collaborative culture also informs our integrated approach to ESG investment and corporate responsibility. We believe businesses that are sustainable create the most value for investors and for society at large – and this is true both for ourselves as a firm and for the companies in which we invest.

We began our sustainable investing journey in 2006, when our investment teams integrated ESG principles into their processes. As part of our continued commitment, we became a signatory of the United Nations Principles for Responsible Investment in 2015, formed our own Corporate Responsibility Steering Committee in 2019, and instituted a Global Head of Corporate Responsibility in 2021.



Learn more at <https://pinebridge.com/corporateresponsibility>

24 Offices Serving Clients Around the World

Our mission is to exceed our clients' expectations on every level, every day. Our organization delivers the structure and reach of a **global investment manager** with the **client-focused culture** of a **private company**.

Americas

New York¹

Fort Lauderdale
Houston
Los Angeles
Mexico City
Santiago
Westport

Europe, Africa & Middle East

London¹

Amsterdam
Dubai²
Dublin
Munich
Paris
Stockholm
Zurich

Asia Pacific

Hong Kong¹

Kaohsiung City
Kuala Lumpur
Melbourne
Mumbai
Singapore
Taichung
Taipei
Tokyo

As of 31 March 2024.

¹ The firm's corporate headquarters are in New York City. London and Hong Kong are regional headquarters.

² Dubai is a representative office of PineBridge Investments Europe Limited.

Disclosure Statement

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